## (December 2017) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name Pioneer Floating Rate Fund, Inc. 58-2683903 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **American Stock Transfer & Trust Company** 800-710-0935 help@astfinancial.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact **60 State Street** Boston, MA 02109 9 Classification and description 8 Date of action See Attached Regulated Investment Company - Non-taxable Return of Capital 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attached See Attached Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Non-taxable return of capital distributions to shareowners. See attached statement. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ► The total amount of non-taxable return of capital shown on the attached statement represents a reduction in the shareowners' tax basis in their shares held. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates The tax basis of the shareowners' shares is decreased by the per share amount of non-taxable return of capital on the attached statement multiplied by the number of shares the shareowner owns.

Part I		Organizational Action (continued)					
47 11		and the late weed Decrease On the continue	(a) and a large at large (b) and a subtable that have been				
		applicable Internal Revenue Code section(	(s) and subsection(s) upon which the tax ti	reatment	is based >		
<u>internai</u>	Reve	nue Code Sections 301(c) and 316.					
		resulting loss be recognized? ► No loss ed upon the disposition of the shares b		on-taxab	ole return o	of capital dist	ribution. A loss
may be	TOUTIL		y the shareewiter.				
		any other information necessary to implen	nent the adjustment, such as the reportab	le tax ye	ar ▶ <u>This o</u>	rganizationa	l action is
reportal	ble wi	th respect to tax year 2021.					
		penalties of perjury, I declare that I have examit is true, correct, and complete. Declaration of					
Sign Here	Signa	ture ▶/S/ Michael D. Melnick		Date ►	March 3,	2022	
	Print	our name ► Michael D. Melnick	In	Title►	Assistant	Treasurer	I
Paid Prepa	ırer	Print/Type preparer's name	Preparer's signature	Date		Check if self-employed	PTIN
Use C		Firm's name ►				Firm's EIN ▶	
J36 C	, 111 y	Firm's address ▶				Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Attachment to Form 8937 November 30, 2021

Box 10 CUSIP	Box 12 Ticker	Record Date	Ex- Date	Payable Date	Total Distribution	Box 14 Per Share Non-taxable Distribution
72369J102	PHD	01/20/2021	01/19/2021	01/29/2021	0.062500	0.002956
72369J102	PHD	02/18/2021	02/17/2021	02/26/2021	0.062500	0.002956
72369J102	PHD	03/18/2021	03/17/2021	03/31/2021	0.062500	0.002956
72369J102	PHD	04/19/2021	04/16/2021	04/30/2021	0.062500	0.002956
72369J102	PHD	05/19/2021	05/18/2021	05/28/2021	0.062500	0.002956
72369J102	PHD	06/17/2021	06/16/2021	06/30/2021	0.062500	0.002956
72369J102	PHD	07/21/2021	07/20/2021	07/30/2021	0.062500	0.002956
72369J102	PHD	08/19/2021	08/18/2021	08/31/2021	0.057500	0.002720
72369J102	PHD	09/16/2021	09/15/2021	09/30/2021	0.057500	0.002720
72369J102	PHD	10/19/2021	10/18/2021	10/29/2021	0.057500	0.002720
Totals					0.610000	0.028852