

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 368(a), 368(b), 358(a) and 354(a)

18 Can any resulting loss be recognized? ▶ The reorganization qualified as a tax-free exchange and, therefore, no gain or loss was recognized as a result of the transaction.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /S/ Mark E. Bradley Date ▶ October 27, 2020

Print your name ▶ Mark E. Bradley Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

**Attachment to Form 8937
September 25, 2020**

Pioneer Corporate High Yield Fund

<u>Share Class</u>	<u>Box 10: CUSIP</u>	<u>Box 12: Ticker</u>
A	72387N648	HYCAX
C	72387N630	HYCCX
Y	72387N622	HYCYX

Pioneer Dynamic Credit Fund

<u>Share Class</u>	<u>Box 10: CUSIP</u>	<u>Box 12: Ticker</u>
A	72388E100	RCRAX
C	72388E209	RCRCX
Y	72388E308	RCRYX