

AMUNDI FUNDS GLOBAL SUBORDINATED BOND - I2 EUR

FACTSHEET

Marketing
Communication

31/03/2025

BOND ■

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to provide income and secondarily, to increase the value of your investment over the recommended holding period.

The Sub-Fund invests mainly in a broad range of subordinated securities from corporate issuers anywhere in the world. The Sub-Fund's investments may include, but are not limited to, subordinated bonds, senior bonds, preferred securities, convertible securities such as corporate hybrid bonds and (up to 50% of its assets) contingent convertible bonds. The Sub-Fund may invest up to 75% of its assets in securities issued by financial companies. The Sub-Fund may invest in Investment or Sub-investment grade bonds.

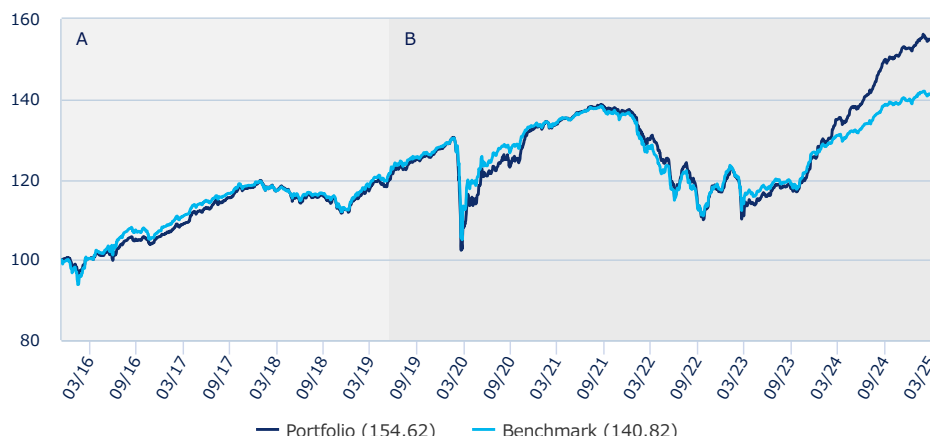
The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, interest rates and foreign exchange).

Benchmark : The Sub-Fund is actively managed by reference to and seeks to outperform the 37.5% ICE BofA ML Global Hybrid Non-Financial Corporate Index (hedged to EUR); 30% ICE BofA ML Contingent Capital Index (hedged to EUR); 15% ICE BofA ML Perpetual Preferred Securities Index (hedged to EUR); 17.5% ICE BofA ML Global Hybrid Non-Financial High Yield Index (hedged to EUR) Index. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be material. Further, the Sub-Fund has designated the benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include constituents according to environmental characteristics, and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund.

Management Process : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a risk-managed approach to seeking additional performance opportunities. The investment manager pursues a flexible asset allocation strategy. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 10/12/2015 to 31/03/2025* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II GLOBAL SUBORDINATED BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: 2015.

B : Performance of the Sub-Fund since the date of its launch

Annualised Returns * (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	Since
Since	31/12/2024	28/02/2025	31/12/2024	28/03/2024	31/03/2022	31/03/2020	10/12/2015
Portfolio	1.22%	-0.75%	1.22%	14.55%	5.75%	7.30%	4.79%
Benchmark	0.74%	-0.82%	0.74%	7.46%	3.10%	4.45%	3.74%
Spread	0.48%	0.07%	0.48%	7.08%	2.65%	2.85%	1.05%

Calendar year performance * (Source: Fund Admin)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Portfolio	21.60%	7.46%	-14.86%	3.40%	4.04%	13.47%	-4.81%	11.65%	5.30%	-
Benchmark	10.23%	8.06%	-14.13%	2.37%	4.20%	13.69%	-5.01%	10.65%	7.16%	-
Spread	11.38%	-0.59%	-0.73%	1.03%	-0.16%	-0.21%	0.20%	1.00%	-1.86%	-

* Source : Fund Admin. Returns are annualised returns for periods exceeding 1 year (365 days basis). The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund. The value of investments may vary upwards or downwards according to market conditions.

Key Information (Source: Amundi)

Net Asset Value (NAV) : 1,546.25 (EUR)

NAV and AUM as of : 31/03/2025

Assets Under Management (AUM) : 822.96 (million EUR)

ISIN code : LU1883334515

Bloomberg code : AGSBI2E LX

Benchmark :

17.5% ICE BOFA GLOBAL HYBRID NON-FINANCIAL
HIGH YIELD HEDGED INDEX + 37.5% ICE BOFA
GLOBAL HYBRID NON-FINANCIAL CORPORATE
HEDGED INDEX + 15% ICE BOFA PERPETUAL
PREFERRED SECURITIES HEDGED INDEX + 30% ICE
BOFA CONTINGENT CAPITAL HEDGED INDEX

Morningstar Overall Rating © : 5

Morningstar Category © : EUR SUBORDINATED BOND

Number of funds in the category : 350

Rating date : 31/03/2025

Share-class inception date : 14/06/2019

Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk



The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

BOND



Jordan Skornik
Senior Portfolio Manager



Steven Fawn, CFA
Head of Global Credit Portfolio
Management

Sub-Fund Statistics (Source: Amundi)			Risk analysis (rolling) (Source: Fund Admin)				Performance analytics (Source: Fund Admin)	
	Portfolio	Benchmark		1 year	3 years	5 years		Inception to date
Yield	5.08%	5.69%	Portfolio volatility	2.92%	7.04%	6.55%	Maximum drawdown	-21.56%
Modified duration ¹	3.74	3.57	Benchmark volatility	2.50%	6.11%	5.95%	Recovery period (days)	250
SWMD ²	2.80	3.54	Ex-post Tracking Error	1.44%	2.30%	2.16%	Worst month	03/2020
Average rating ³	BB+	BBB-	Portfolio Information ratio	4.88	1.14	1.28	Lowest return	-14.49%
Total portfolio holdings	155	-	Sharpe ratio	3.84	0.45	0.89	Best month	04/2020
Issuer number	108	-	Beta	1.02	1.09	1.02	Highest return	6.39%
Yield to Maturity	5.94	5.74						
Current Yield	5.57	4.93						

¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

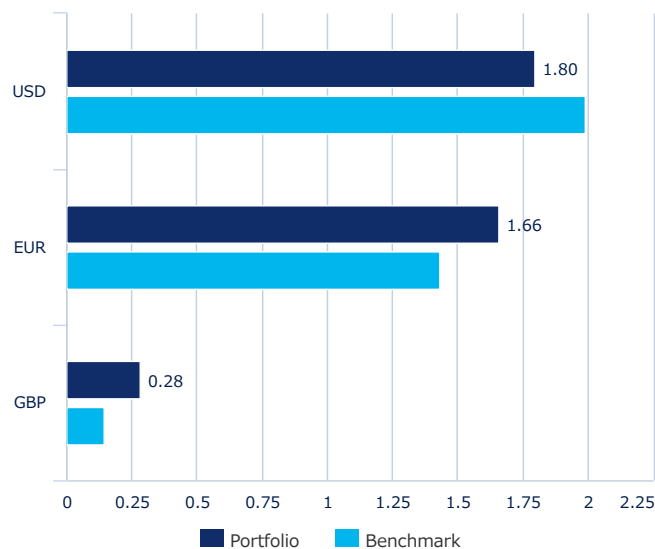
² SWMD : spread-weighted modified duration

³ Based on cash bonds and CDS but excludes other types of derivatives

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Global risk allocation per yield curve (Source: Amundi) *

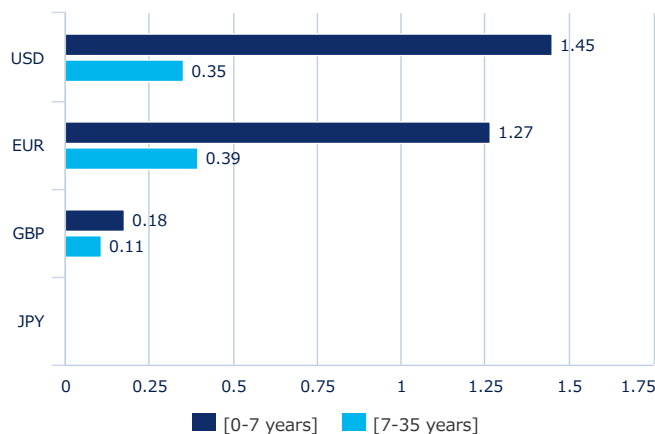
Modified duration (Source: Amundi)



* Includes derivatives

Global risk allocation per yield curve segment (Source: Amundi) *

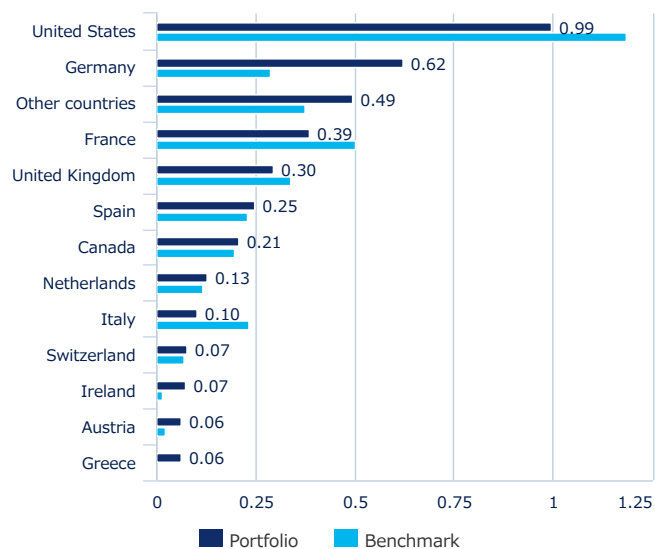
Modified duration (Source: Amundi)



* Includes derivatives

Portfolio breakdown by country (Source: Amundi) *

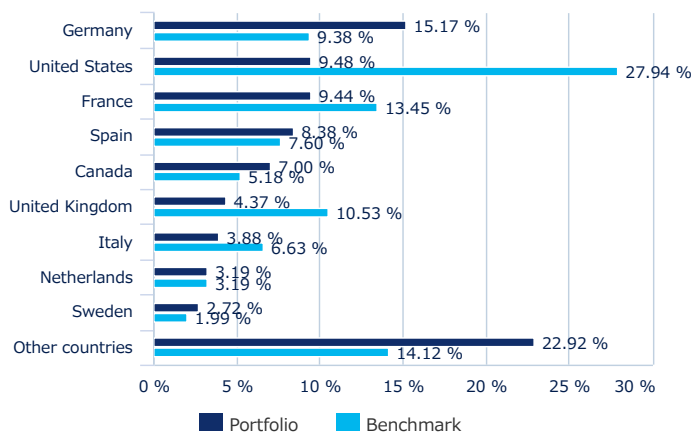
Modified duration (Source: Amundi)



* Includes derivatives

Portfolio breakdown by country (Source: Amundi) *

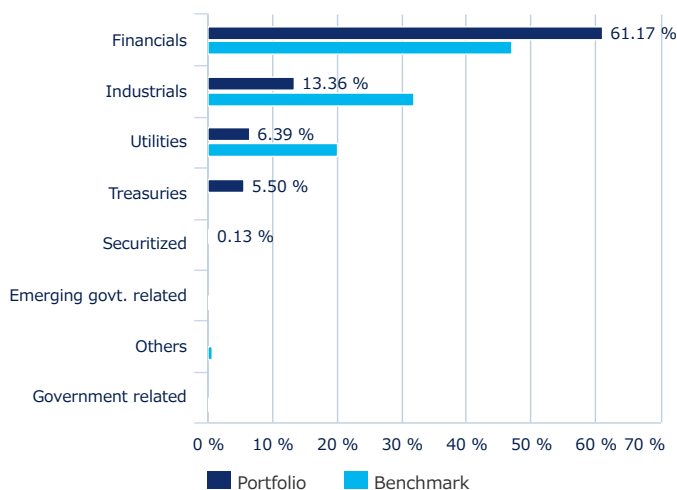
% of assets (Source: Amundi)



* Includes Bonds, Credit Default Swaps

Portfolio breakdown by issuer (Source: Amundi) *

% of assets (Source: Amundi)



* Includes Credit Default Swaps

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Top 10 corporate issuers (Source: Amundi) **

	SECTOR	% ASSET
DEUTSCHE BANK AG	FINANCIALS	2.96%
HEIMSTADEN BOSTAD AB	FINANCIALS	2.72%
ELECTRICITY OF FRANCE SA	UTILITIES	2.68%
ENBRIDGE INC	INDUSTRIALS	2.64%
BANCO SANTANDER SA	FINANCIALS	2.21%
BAYER AG	INDUSTRIALS	2.20%
ALLIANZ SE	FINANCIALS	1.94%
ERSTE GROUP BANK AG	FINANCIALS	1.84%
BNP PARIBAS SA	FINANCIALS	1.81%
COMMERZBANK AG	FINANCIALS	1.80%

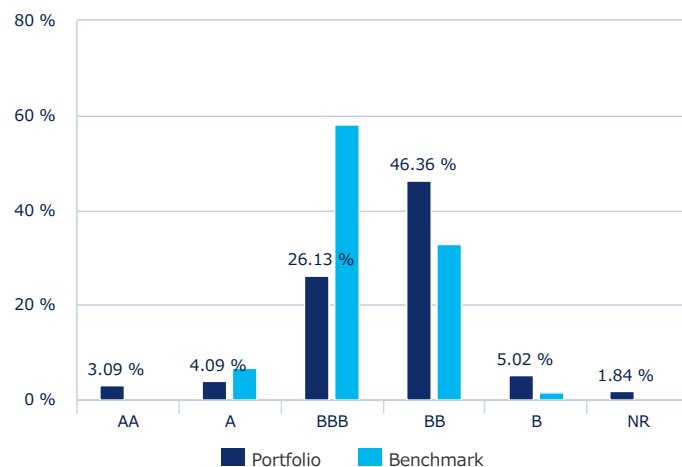
** Includes Credit Default Swaps

The holdings listed should not be considered recommendations to buy or sell any particular security listed.

The fund is actively managed; sector allocations will vary over periods and do not reflect a commitment to an investment policy or sector.

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets (Source : Amundi)



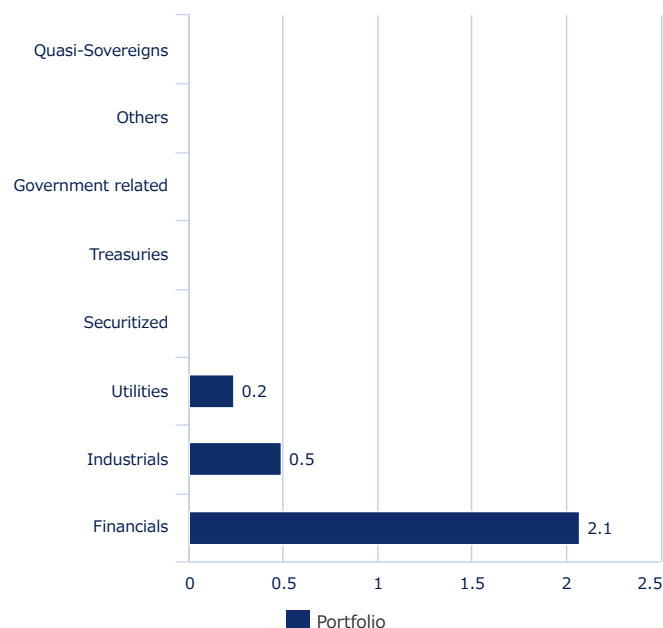
* Includes Credit Default Swaps

Sector allocation (Source: Amundi)

	% of assets	% of assets (Index)
Financials	61.17%	47.14%
Banks & building societies	42.38%	38.78%
Insurers	9.24%	4.16%
Specialised financial	8.77%	2.47%
Real Estate	0.77%	1.73%
Industrials	13.36%	31.77%
Energy	9.24%	15.57%
Chemicals	3.12%	1.11%
Consumer non-cyclical	1.25%	0.83%
Transportation	0.81%	0.97%
Capital goods	0.56%	0.63%
Consumer staples	-1.63%	1.04%
Media	-	0.69%
Pharmaceuticals & biotechnology	-	0.61%
Tobacco	-	0.79%
Telecom. & technology	-	6.65%
Automobiles	-	2.89%
Utilities	6.39%	20.05%
Utilities	6.39%	20.05%
Treasuries	5.50%	-
Treasuries	5.50%	-
Securitized	0.13%	0.08%
Covered bonds	0.13%	0.08%
Quasi-Sovereigns	-	0.13%
Emerging govt. related : Industrials	-	0.13%
Others	-	0.65%
Others	-	0.65%
Government related	-	0.18%
Agencies	-	0.18%

Includes Credit Default Swaps

Spread Modified Duration (Source: Amundi) **



** Includes Credit Default Swaps

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Main emerging debt allocation (Top 5, source: Amundi)

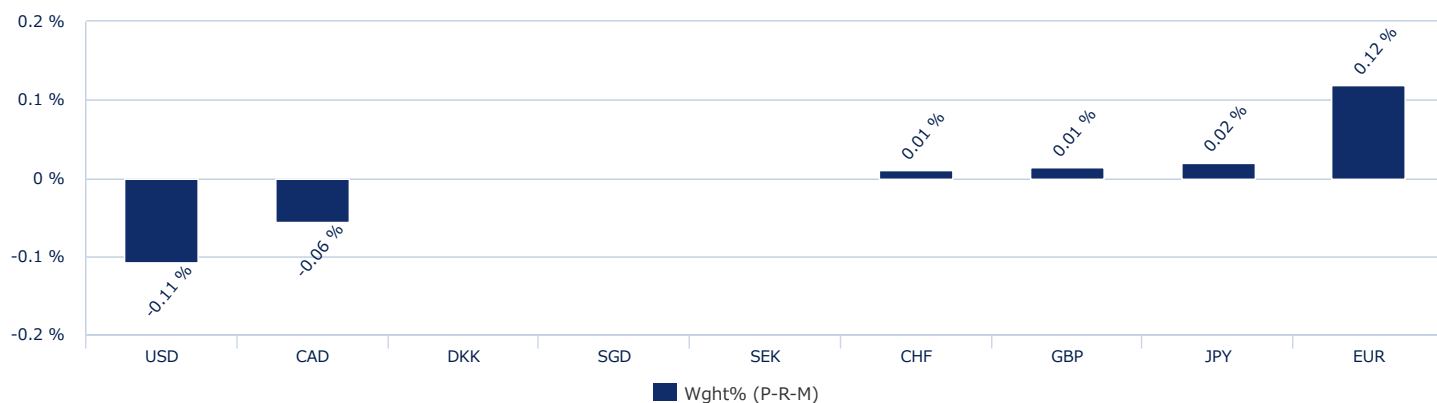
	% ASSET
COLOMBIA	1.58%
CZECH REPUBLIC	1.37%
POLAND	1.21%
MEXICO	1.19%
BRAZIL	0.72%
TOTAL	6.07%

Breakdown by rating & sector (Source: Amundi) *

	INVESTMENT GRADE % OF ASSETS	SPECULATIVE GRADE % OF ASSETS
INDUSTRIALS	4.34%	9.02%
UTILITIES	1.77%	4.62%
SECURITIZED	0.13%	-
TREASURIES	5.50%	-
FINANCIALS	21.58%	39.58%
TOTAL	33.31%	53.22%

* Includes Credit Default Swaps

Top Currency risk allocation (% of assets, source: Amundi)



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Information (Source: Amundi)

Fund structure	SICAV under Luxembourg law
Management Company	Amundi Luxembourg SA
Fund manager	Amundi UK Ltd
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	14/06/2019
Share-class inception date	14/06/2019
Sub-fund reference currency	EUR
Share-class reference currency	EUR
Type of shares	Accumulation
ISIN code	LU1883334515
Bloomberg code	AGSBI2E LX
Minimum first subscription / subsequent	5,000,000 Euros / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	0.00%
Performance fees	No
Exit charge (maximum)	0.00%
Management fees and other administrative or operating costs	0.71%
Transaction costs	0.17%
Conversion charge	1.00 %
Minimum recommended investment period	3 years
Benchmark index performance record	10/12/2015 : 37.50% ICE BOFA GLOBAL HYBRID NON-FINANCIAL CORPORATE HEDGED INDEX + 30.00% ICE BOFA CONTINGENT CAPITAL HEDGED INDEX + 17.50% ICE BOFA GLOBAL HYBRID NON-FINANCIAL HIGH YIELD HEDGED INDEX + 15.00% ICE BOFA PERPETUAL PREFERRED SECURITIES HEDGED INDEX

The costs information in this report may not be exhaustive and the Fund may incur other expenses. For further information on costs, charges and other expenses, please refer to the Prospectus and the PRIIPS KID available at [Amundi.com](#). <https://www.amundi.lu/professional>

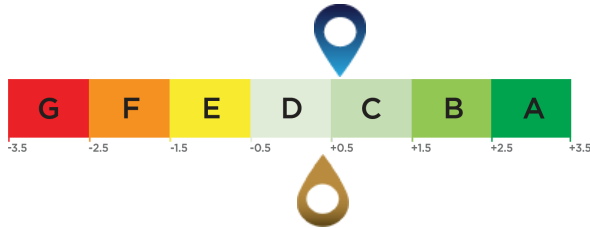
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AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: 30% ICE BOFA CONTINGENT CAPITAL HEDGED INDEX + 15% ICE BOFA PERPETUAL PREFERRED SECURITIES HEDGED INDEX + 37.5% ICE BOFA GLOBAL HYBRID NON-FINANCIAL CORPORATE HEDGED INDEX + 17.5% ICE BOFA GLOBAL HYBRID NON-FINANCIAL HIGH YIELD HEDGED INDEX



Investment Portfolio Score: 0.60

ESG Investment Universe Score¹: 0.39

ESG Coverage (source : Amundi) *

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating ²	97.71 %	98.86 %
Percentage that can have an ESG rating ³	97.30 %	99.53 %

* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

- "E" for Environment (energy and gas consumption levels, water and waste management, etc.).
- "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).
- "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.).

ESG Rating

The issuer's ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy⁴, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

¹ The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.

² Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).

³ Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).

⁴ The updated document is available at <https://www.amundi.com/int/ESG>.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©

Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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CPR Invest is CPR Asset Management, 91-93 Boulevard Pasteur, 75015 Paris, France;

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Investment involves risk. Investment return and the principal value of an investment in the Funds or other investment product may go up or down and may result in the loss of the amount originally invested. The decision of an investor to invest in the Funds should take into account all the characteristics or objectives of the Funds. Past performance does not predict future results. Investment return and the principal value of an investment in the Funds or other investment product may go up or down and may result in the loss of the amount originally invested. All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability. It is the responsibility of investors to read the legal documents in force in particular the current prospectus for each Fund. Subscriptions in the Funds will only be accepted on the basis of their latest prospectus in English or in local language in EU countries of registration, and/or the Key Investor Information Document / Key Information Document ("KIID"/ "KID" available in local language in EU countries of registration) which, together with the latest annual and semi-annual reports may be obtained, free of charge, at the registered office of Amundi Luxembourg S.A. or at www.amundi.lu. In Italy, this documentation is available at www.amundi.it. In Ireland, this documentation is available at www.amundi.ie or, for KBI Funds ICAV, at www.kbiglobalinvestors.com. Information relating to costs and charges of the Funds may be obtained from the KIID/KID.

The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

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